Features in Grocery Stores that Motivate Shoppers to Buy Healthier Foods

ConsumerStyles 2014

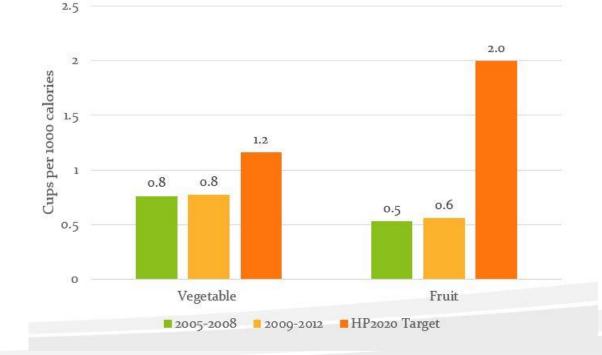


Diet, Health, and Food Sources

Diet consistently poor and related chronic diseases are common, costly, and preventable

~ ½ food dollars spent on food eaten at home (~\$670 billion)

~ 80% spent at supermarkets, supercenters, and warehouse clubs Mean daily intake of vegetables and fruit among the U.S. Population ≥ 2 years



What's offered in supermarkets?



- Supermarkets often designed to encourage impulse purchases
- Majority of foods promoted energydense and nutrient poor and may result in up to 39 % of purchases
- Over 40,000 foods and beverages offered so identifying healthy choices may be difficult and overwhelming

Study Objective

- Compiled a list of common supermarket practices using 4 P's of marketing framework (product, placement, price and promotion)
- Surveyed consumers about, which, if any, of the practices motivated them to purchase more healthful foods in the past month
 - Examined responses by selected demographics



Data - ConsumerStyles

- 2014 web-based health attitudes and behaviors survey conducted by Porter Novelli
- Fielded from June to July in 2014
- 6,713 adults ages 18 and older
- Participants part of market research consumer panel

Survey Question

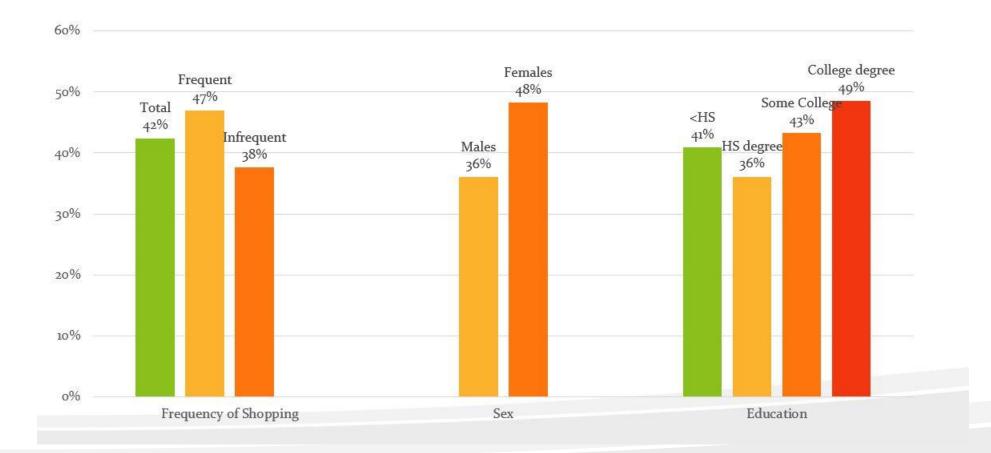
- 'Did any of the following at your primary food store motivate you to buy more healthful foods in the past month?'
- 9 response options related to 4 Ps
 - Product
 - (1) availability of convenient, ready-to-eat more healthful foods and (2) product labels or advertising on packages
 - Placement
 - (3) attention-grabbing more healthful food displays and (4) check-out lanes with onlymore healthful foods
 - Promotion
 - (5) labels or signs on shelves that highlighted more healthful foods, (6) in-store tastings and recipe demonstrations, and (7) in-store nutrition education
 - Price
 - (8) instore coupons or specials and (9) mobile apps with digital coupons or recipes
 - OR select none of the above OR none of the above offered.

Analyses

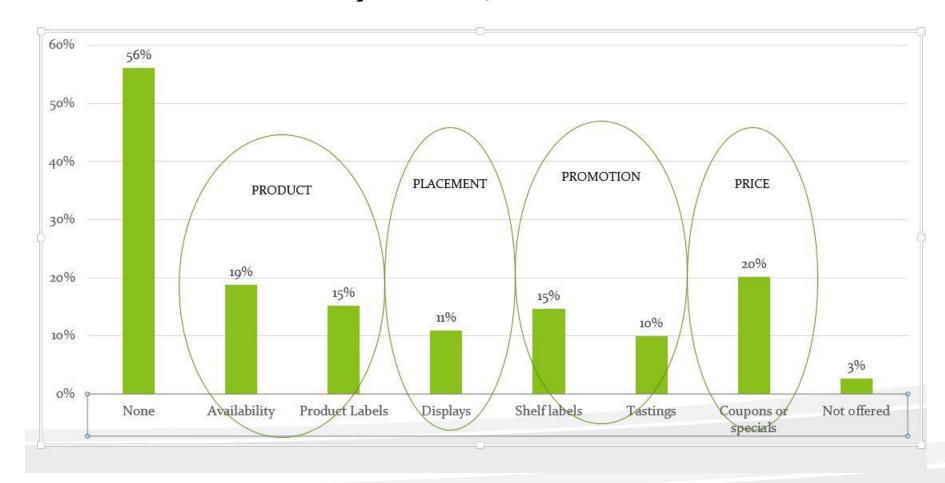
- Percentage of participants selecting each feature assessed overall and by:
 - Reported frequency of primary food shopping at supermarkets
 - Frequent (once per week or more)
 - Infrequent (2–3 times per month or less)
 - Selected demographics
 - Age
 - Sex
 - Race/ethnicity
 - Education
 - Annual household income
 - Weighted to U.S. population



Percent reporting one or more features in grocery stores motivated them to make more healthful purchases by selected characteristics, ConsumerStyles 2014



Selected reported features that motivated more healthful purchases, ConsumerStyles 2014



Reported features varied by few demographics

- Mobile apps by age
- In-store coupons or specials by income
- In-store nutrition education and checkout lanes by race/ethnicity
- Availability of ready to eat foods and coupons/specials by sex

Feature	Males	Females
Availability of ready to eat foods	14.2%	23.1%
Coupons or specials	16.0%	23.8%
None motivated	62.5%	50.3%

Key Findings

- In-store marketing strategies such as coupons, availability of more healthful options, and product labeling more likely to motivate purchasing
- Frequent shoppers reported being motivated by in-store marketing strategies to a greater degree
- Most respondents indicated none of the features we included in the survey motivated them

Study Limitations

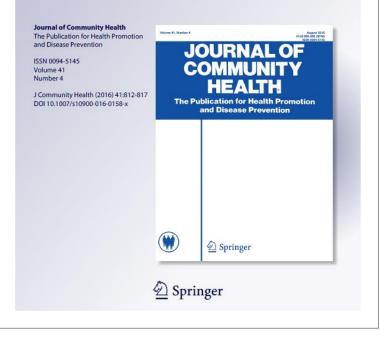
- A priori list of features in grocery stores
 - People may not believe or are willing to admit that they can be influenced by external cues or are unaware of the influences
 - Positive reporting bias
- Sample was older, more non-Hispanic white, and more educated than U.S. population
- Not able to distinguish features that were more motivating versus more exposure

Conclusions

- Public health traditionally focused on food intake and where it's acquired but not how acquired or the decision processes behind food purchases
- Better understand the appropriate public health role in food purchasing decisions to shift persistently poor dietary practices and reduce nutrition related diseases
- Further investigation needed to identify strategies appropriate for larger scale public health intervention

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For more information:

See Moore LV, Pinard CA, Yaroch AL. Features in Grocery Stores that Motivate Shoppers to Buy Healthier Foods, ConsumerStyles 2014. J Community Health (2016) 41:812– 817.

Or

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